



Mr. Prashant khare



IT CONSULTING & SOFTWARE INDUSTRY BRIEF NUMBERS

COMPANY BRIEF

Global Technology Consultancy & Digital Solution company

Founded as a subsidiary of L&T in 1997

Parent company heritage

IPO in 201 Jul 2016; Nifty Next 50 Index

Operations in : 32 countries

Clients : 420+, 68 clients belong to the Fortune 500 list

91 % Revenue comes from Global Operations

Nos of Employees : 35,000 +

5th most valuable brand among Indian IT companies

LTI

MKTCAP OF IT COS (IN LAKH CR)

TOTAL MARET CAP - 33.5 LAKH CR APPX.

MINDTREE

2.3%

LTI

3.1%

TECHM

4.3%

HCLTECH

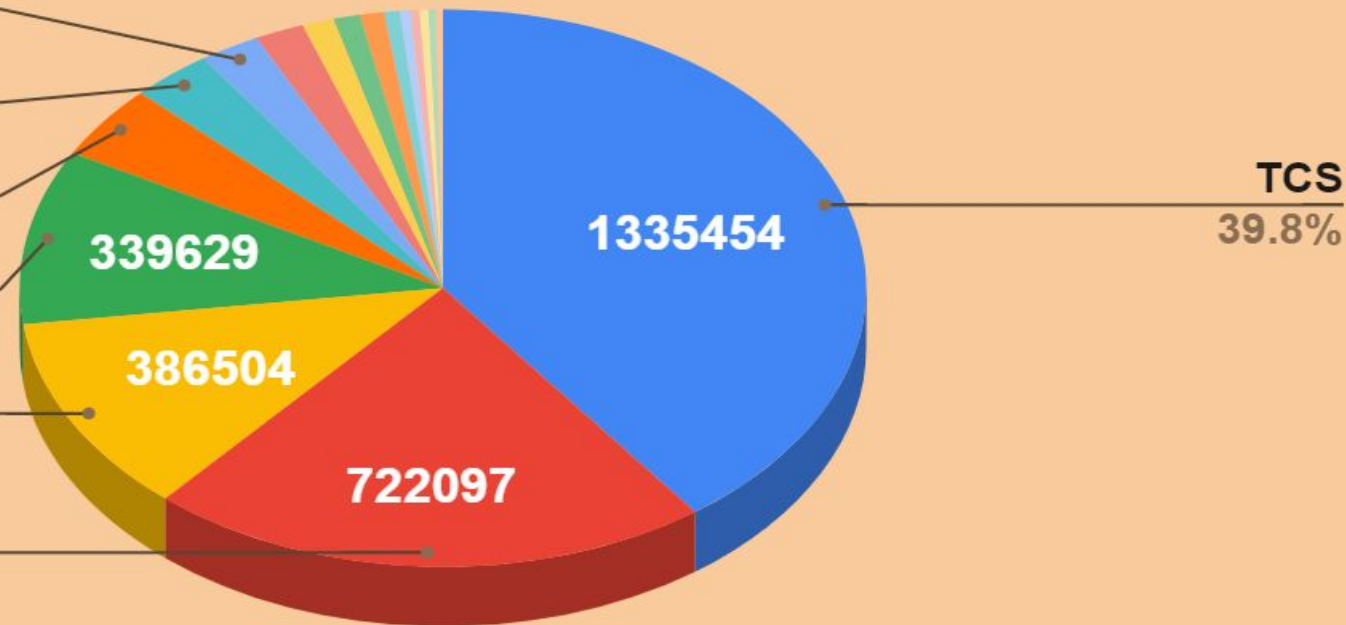
10.1%

WIPRO

11.5%

INFY

21.5%



SALES (IN CR)

TOTAL - 5 LK CR APP.X

MINDTREE

1.6%

MPHASIS

1.9%

LTI

2.5%

TECHM

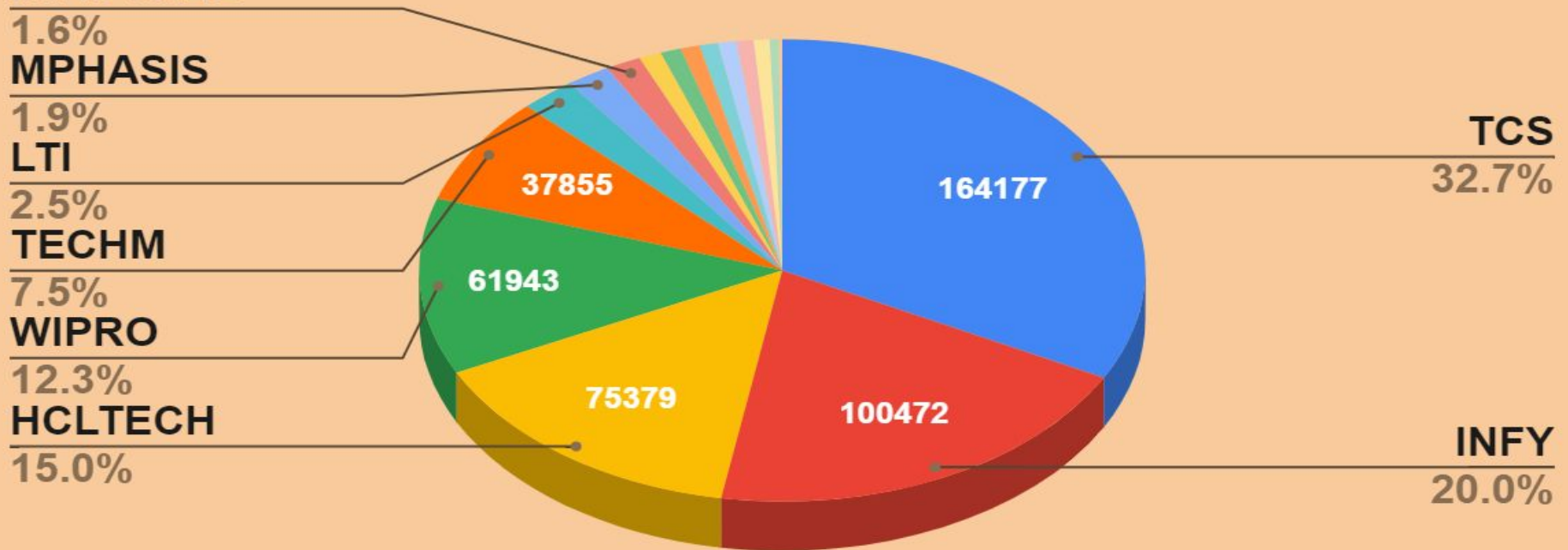
7.5%

WIPRO

12.3%

HCLTECH

15.0%



PROFIT - IN CR

TOTAL - 87 THOUSAND CR APP.X

OFSS

2.0%

LTI

2.2%

TECHM

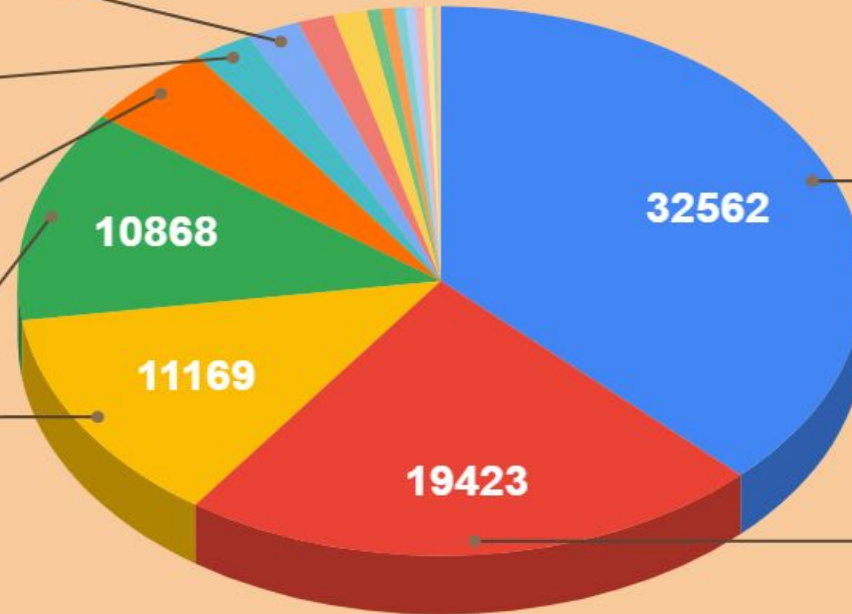
5.0%

HCLTECH

12.5%

WIPRO

12.9%



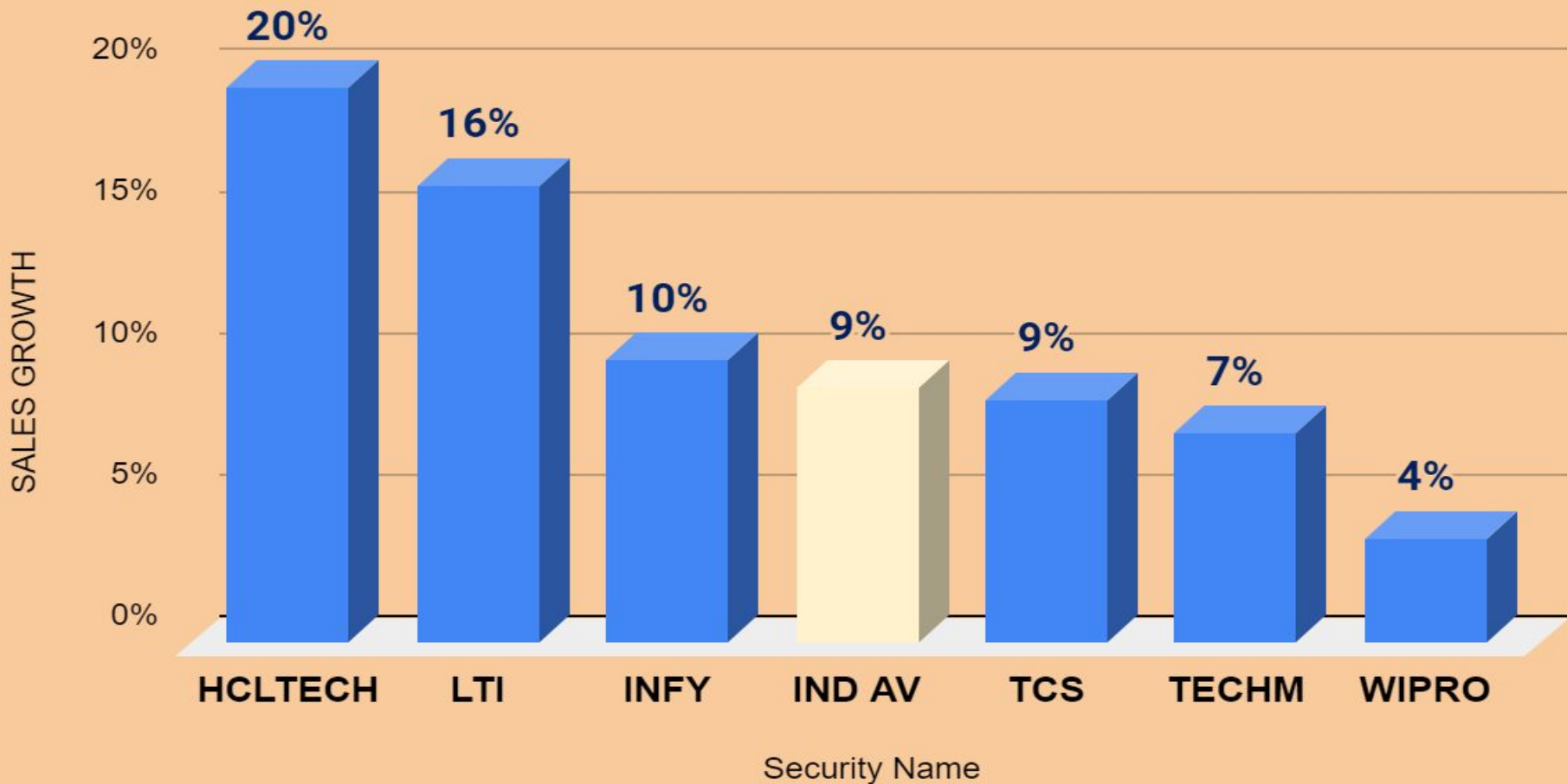
TCS

37.5%

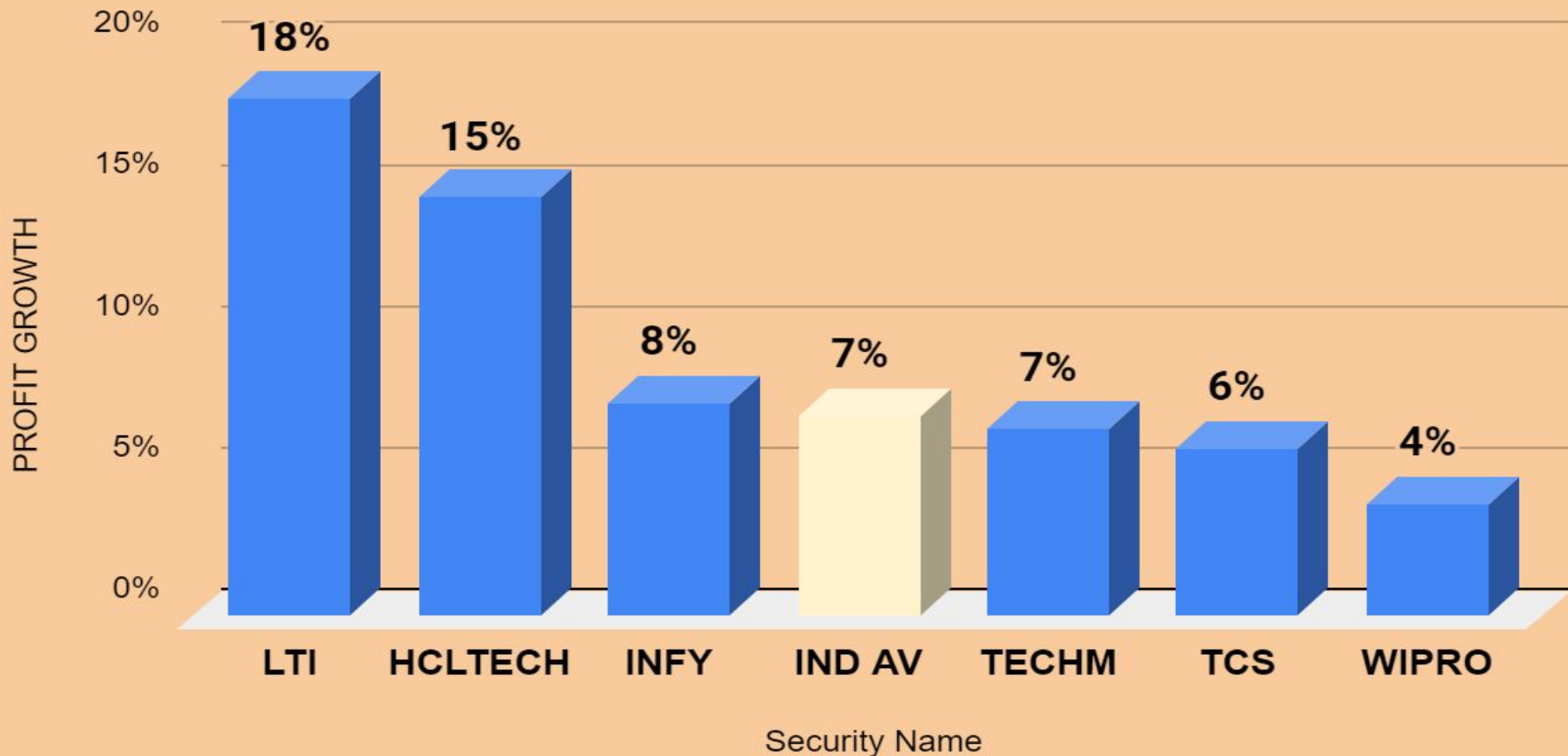
INFY

22.4%

SALES GROWTH



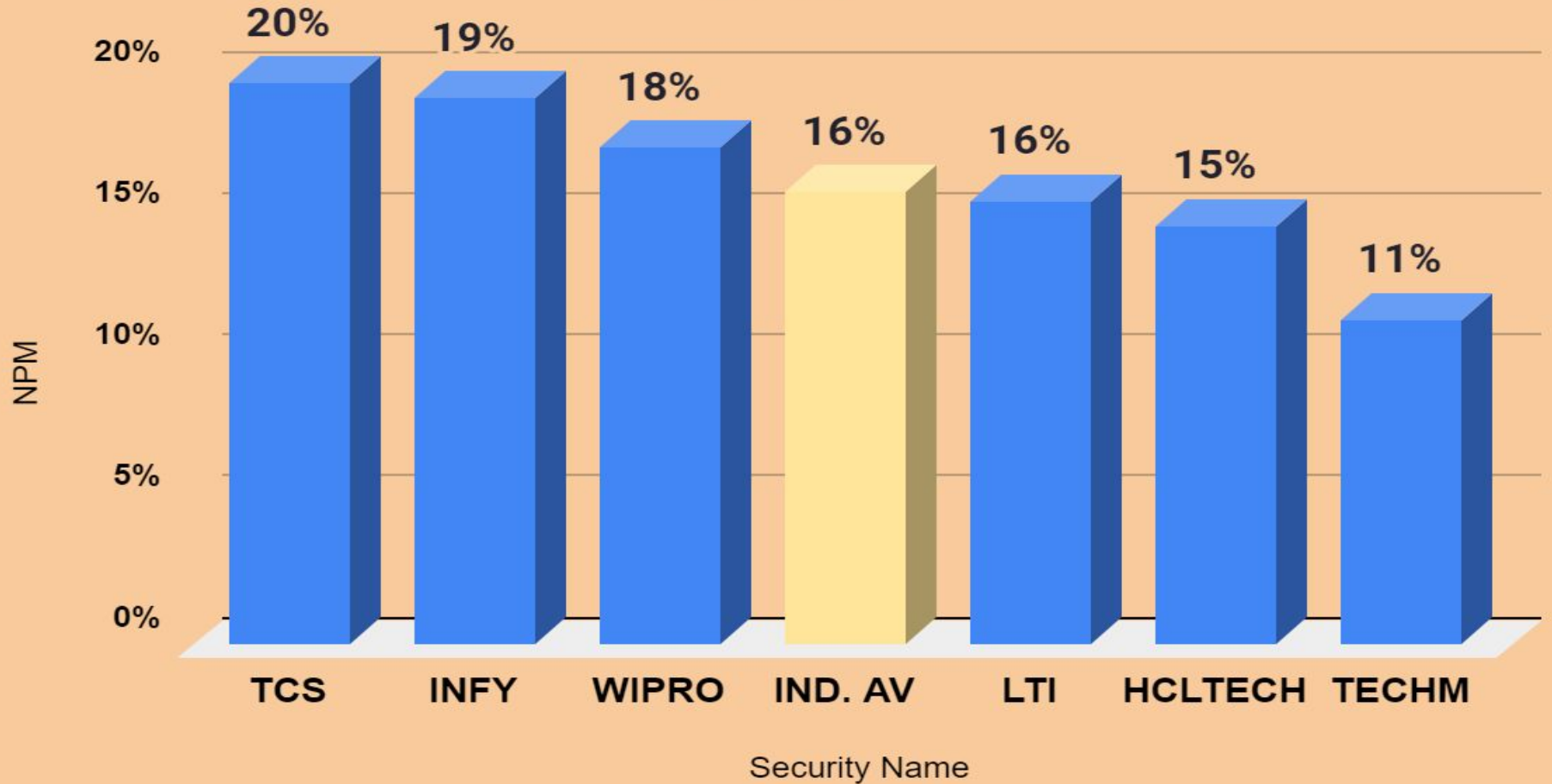
PROFIT GROWTH



The logo consists of a stylized lowercase 'q' in grey and a stylized lowercase 'a' in red. The 'a' is positioned to the right of the 'q' and is partially overlapping it. The 'q' has a vertical stem and a rounded bottom. The 'a' has a rounded top and a vertical stem that is slightly offset to the right.

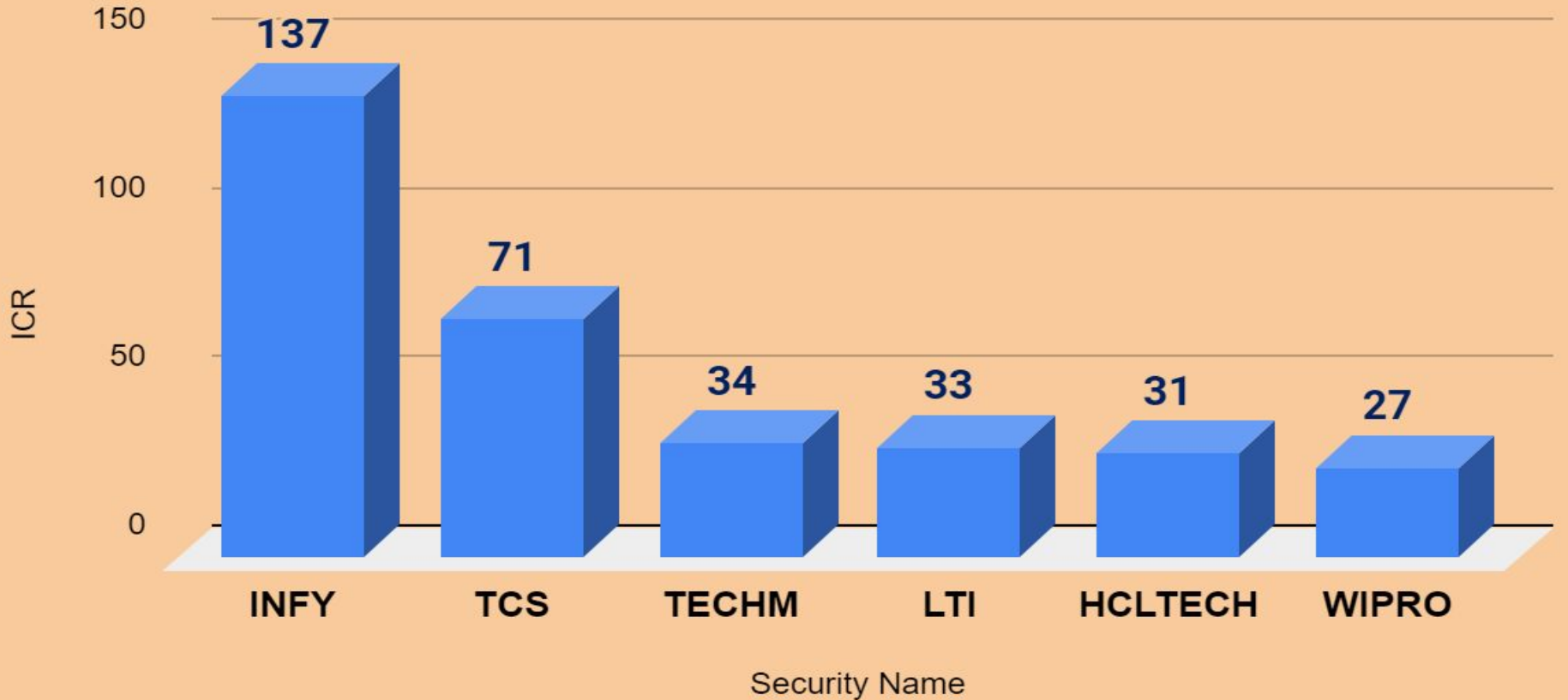
quality analysis

NPM



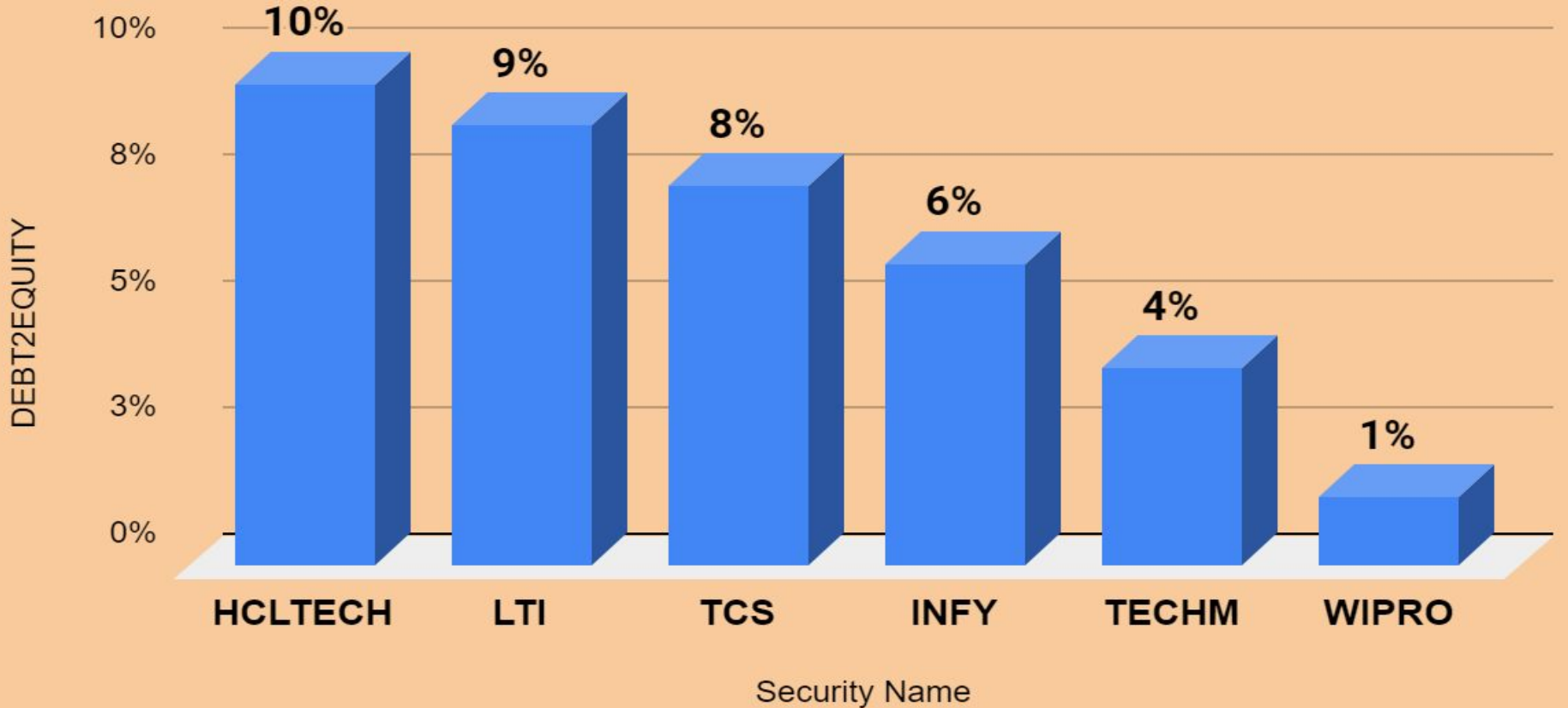
ICR (x)

NOTE - ICR MORE THAN 20 IS GOOD.



DEBT2EQUITY

ANY DEBT2EQUITY LESS THAN 30% IS CONSIDERED GOOD





BEHAVIOUR SCIENCE



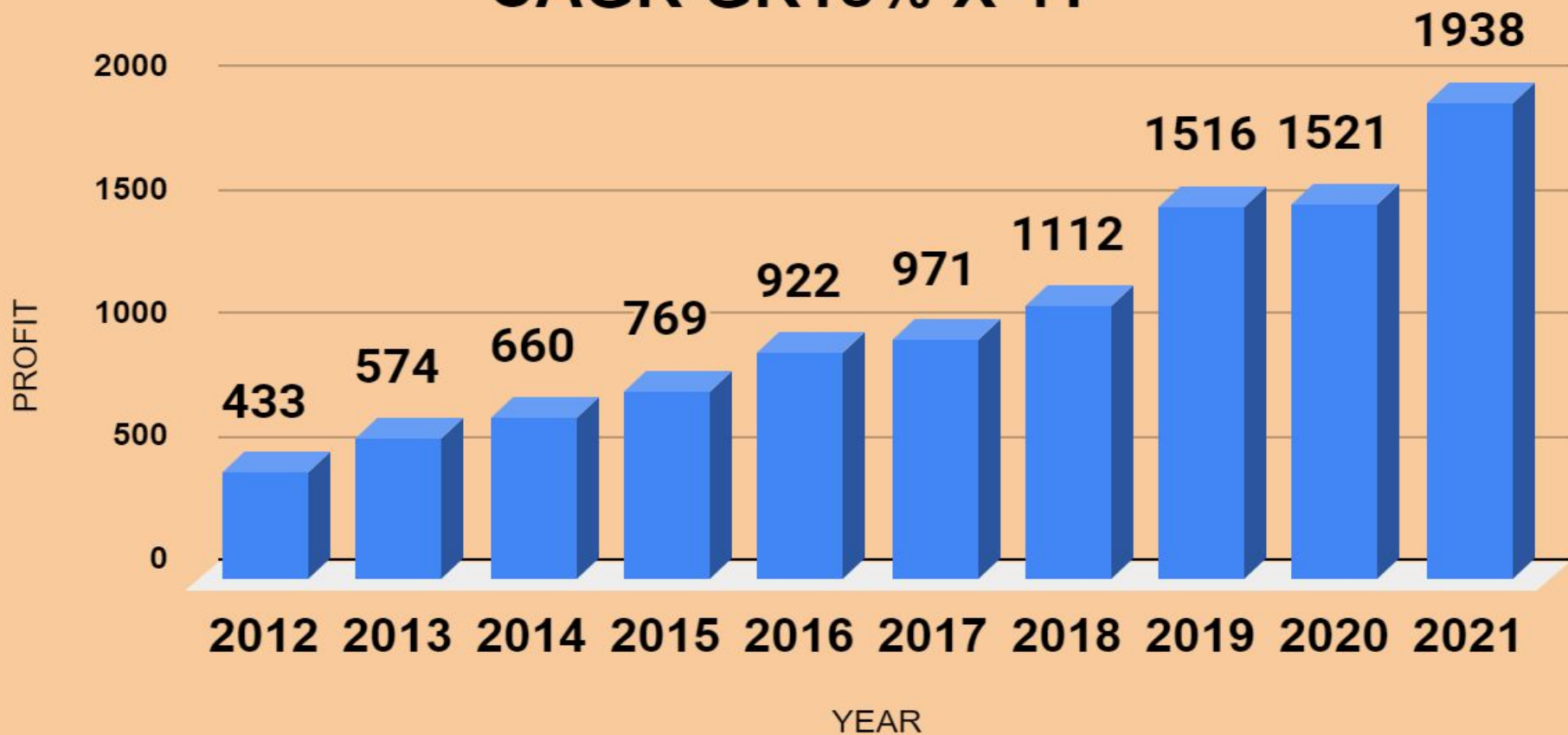
SALES GROWTH

CAGR 17% X 4T



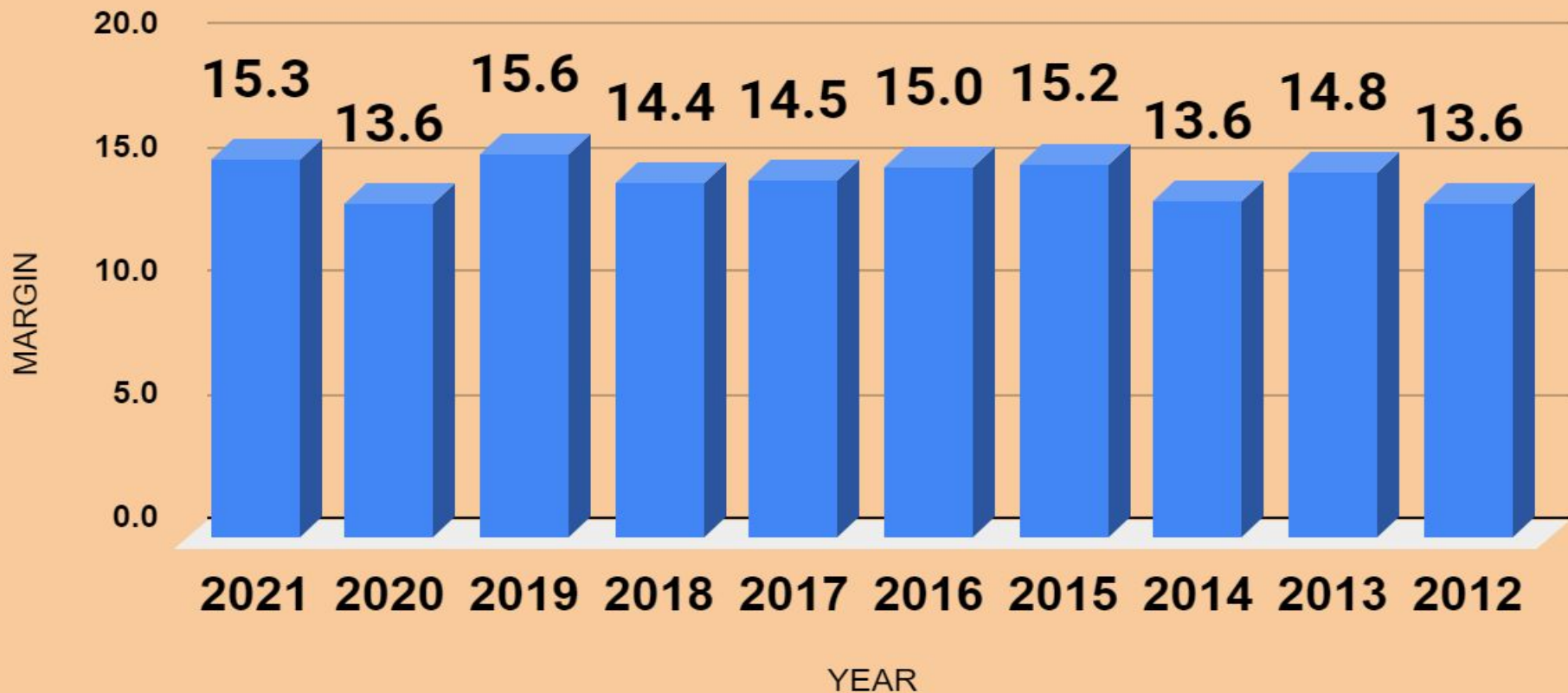
PROFIT vs YEAR

CAGR GR18% X 4T



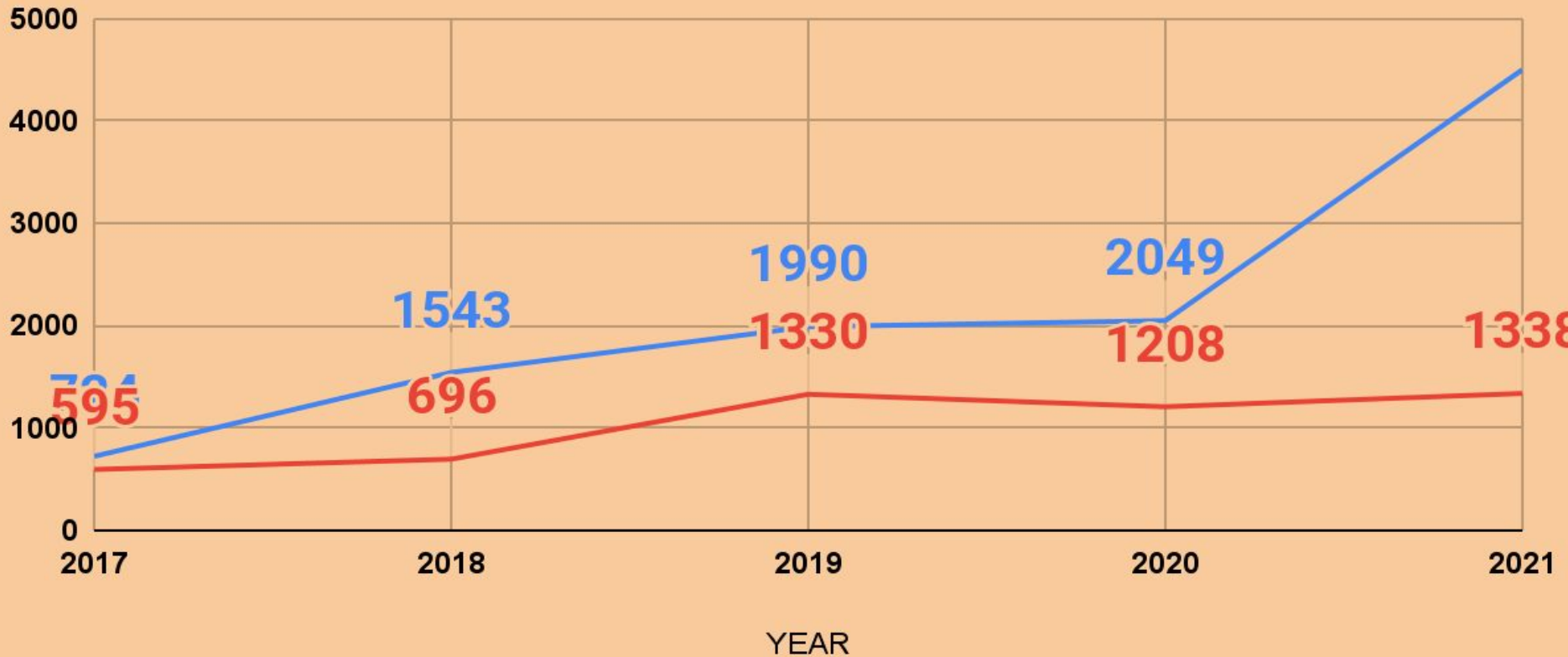
MARGIN vs YEAR

AVERAGE 15%

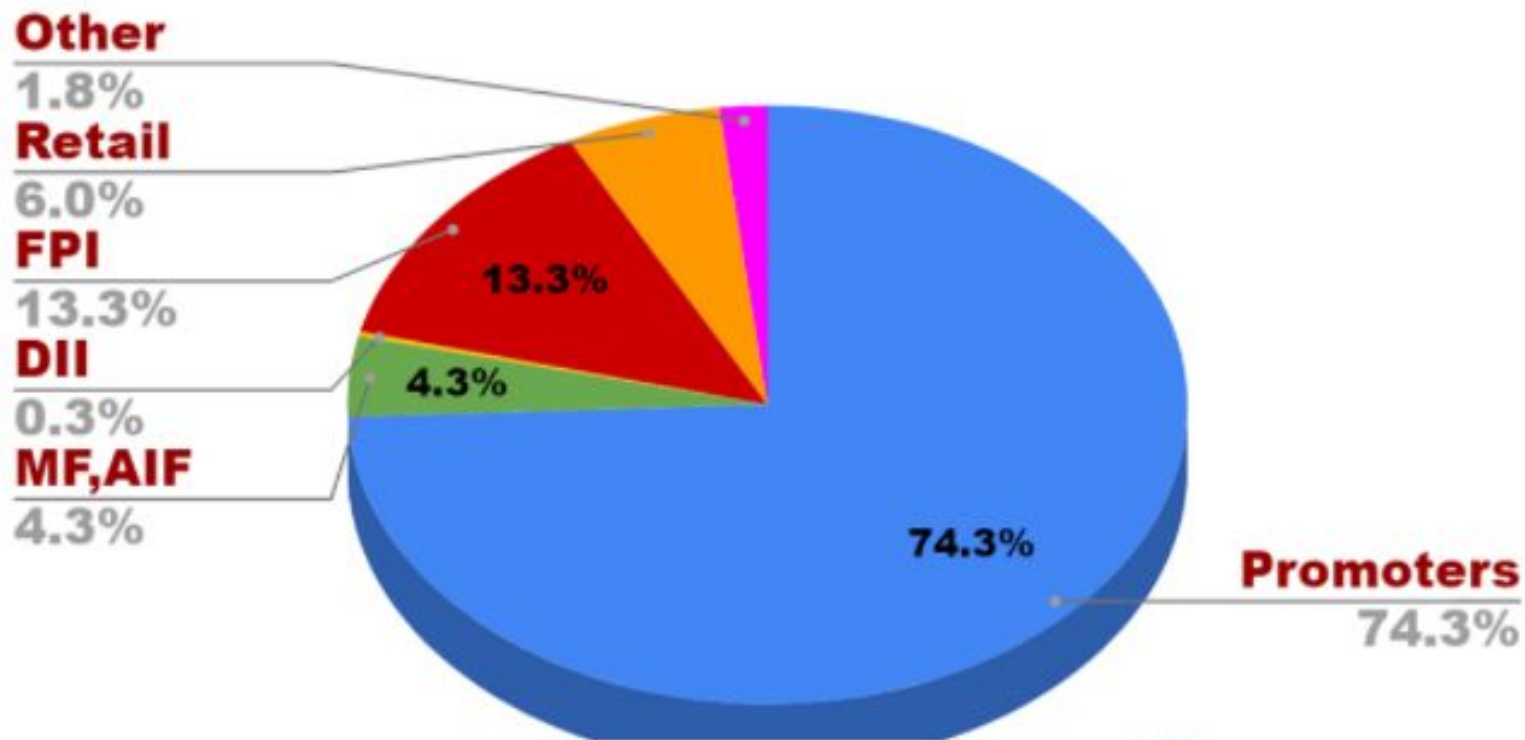


PRICE VOLATILITY HIGH PRICE & LOW PRICE

— HIGH PRICE — LOW PRICE



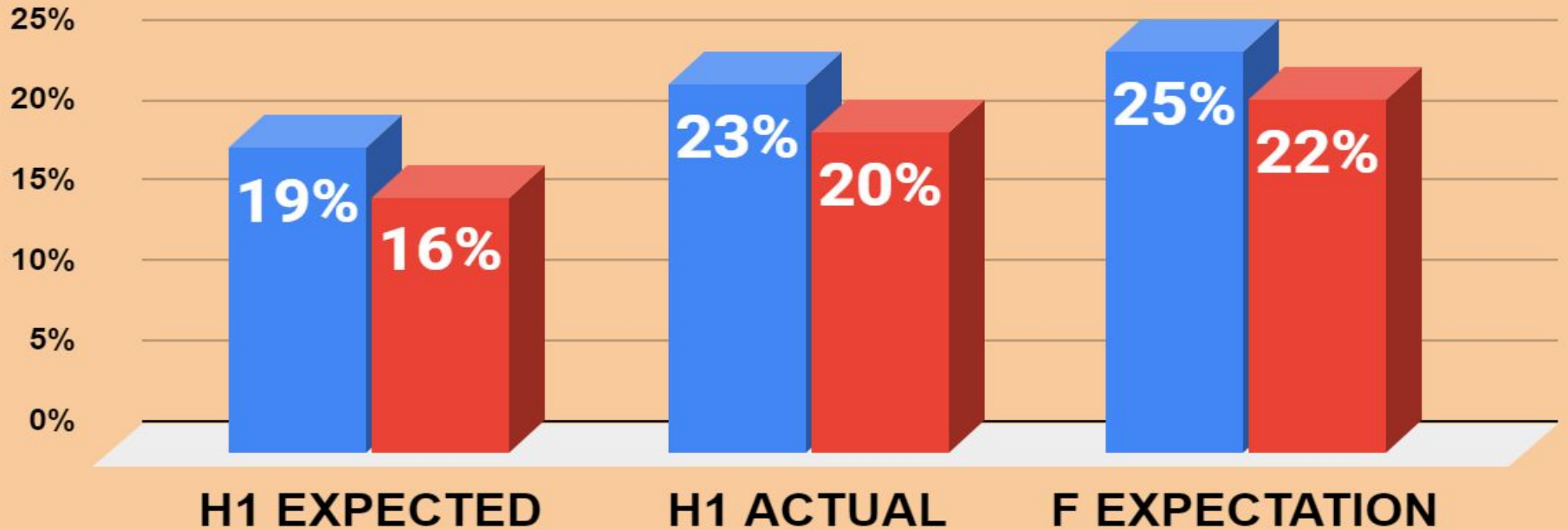
Shareholding Pattern



CURRENT TREND

SALES & PROFIT

■ SALES ■ PAT



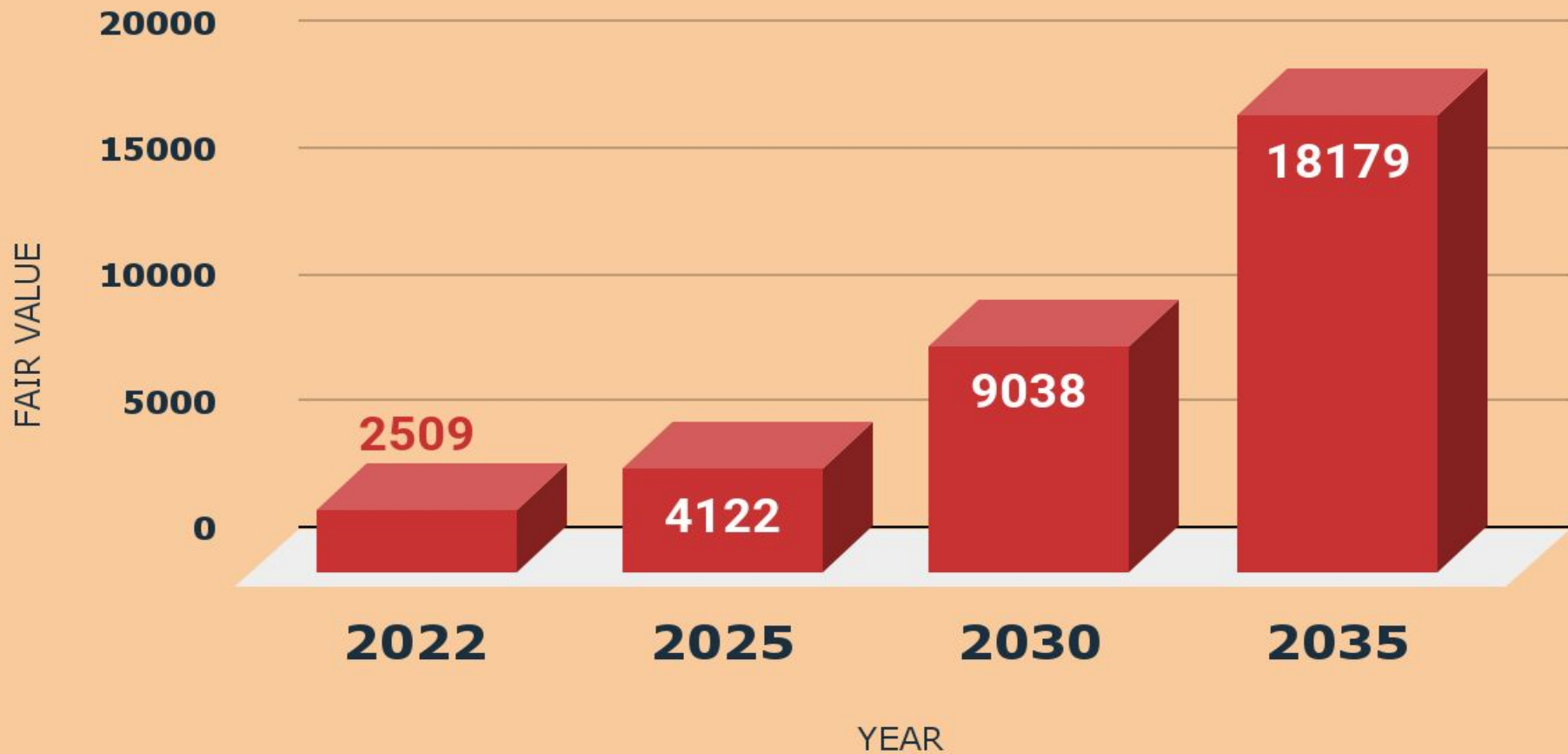
RESULTS

SALES, PROFIT & EPS FUTURE EXPECTATIONS

■ SALES ■ PROFIT ■ EPS



FAIR VALUE vs YEAR



Revenue by Vertical

	Q2FY21	Q1FY22	Q2FY22	QoQ Growth	YoY Growth
BFS	29.9%	32.1%	32.5%	9.6%	36.8%
Insurance	16.0%	14.5%	14.2%	5.6%	11.4%
Manufacturing	16.2%	15.0%	15.6%	12.4%	20.8%
Energy & Utilities	10.6%	9.1%	8.9%	6.3%	6.0%
CPG, Retail & Pharma	11.0%	10.7%	10.1%	1.9%	15.3%
High-Tech, Media & Entertainment	10.6%	12.7%	12.5%	6.9%	48.5%
Others	5.7%	5.9%	6.2%	14.2%	38.4%
Total	100%	100%	100%	8.3%	25.8%

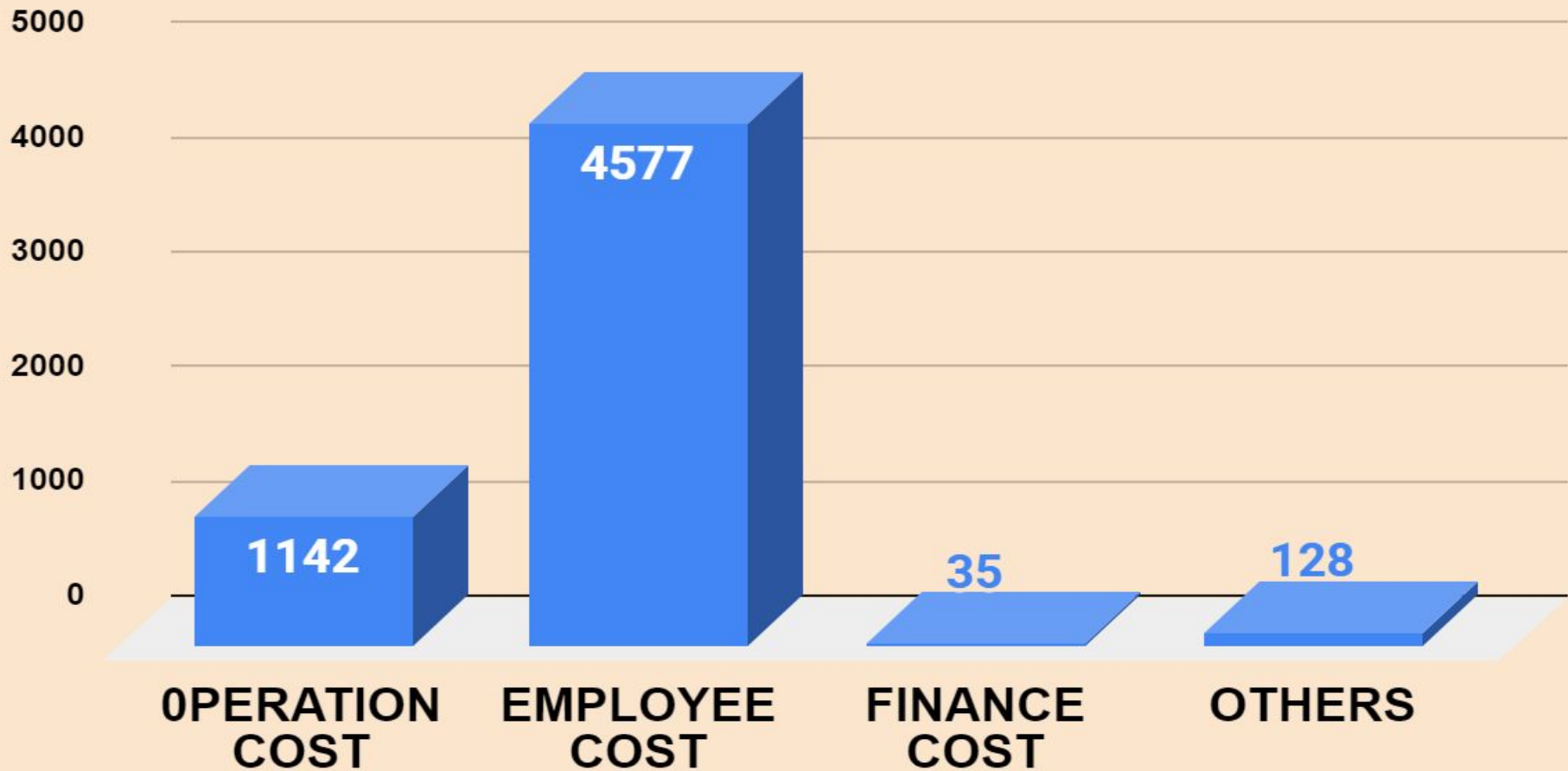
Revenue by Service Offering

	Q2FY21	Q1FY22	Q2FY22	QoQ Growth	YoY Growth
ADM and Testing	36.0%	34.0%	34.2%	8.7%	19.5%
Enterprise Solutions	30.8%	30.7%	30.4%	7.2%	24.3%
Cloud Infrastructure & Security	14.4%	14.9%	14.0%	1.9%	22.7%
Analytics, AI & Cognitive	10.6%	11.7%	12.1%	11.9%	43.7%
Enterprise Integration & Mobility	8.3%	8.7%	9.3%	16.2%	41.3%
Total	100%	100%	100%	8.3%	25.8%

Revenue by Geography

	Q2FY21	Q1FY22	Q2FY22	QoQ Growth	YoY Growth
North America	68.7%	67.0%	67.5%	8.9%	23.5%
Europe	16.1%	16.6%	16.1%	5.1%	25.7%
RoW	8.2%	9.6%	9.8%	10.6%	50.5%
India	6.9%	6.7%	6.6%	6.0%	19.4%
Total	100%	100%	100%	8.3%	25.8%

MAJOR COST



Larsen & Toubro Infotech Ltd, India, M, NSE O 1740.00 H 1740.00 L 1594.30 C 1671.40

Volume (20) 2.183M 2.034M
MA (50, close, 0) n/a
MA (100, close, 0) n/a
MA (200, close, 0) n/a

BUY NEAR 4800 TGT SHORTTERM 7700



CONCLUSION

**PORTFOLIO 2% GROWING COMPANY WITH
L&T BRAND TAG**

DISCLOSURE

PLEASE BUY OR SELL AFTER CONSULTING FINANCIAL ADVISER



**Thank
you!**